

APPLICATION



SCHOLARSHIP PROGRAM

DEADLINE: Applications must be received by end of business (5 p.m.) JANUARY 28, 2010, to be considered.

Mailing address:

CFA Miami

Attn.: Scholarship Program

PO Box 960901

Miami, FL 33296-0901

Directions: Provide the information requested below (please print). Answer the questions (attach a continuation sheet, if necessary). Sign and date the application. Attach the following items:

- One letter of recommendation
Employer statement of non-reimbursement of exam/review program fees (if applicable)
Transcript of grades (if applicable)
Current Resume or Curriculum Vitae (CV)

Submit this application with its attachments directly to CFA Miami at the address above.

CFA Institute Identification No.: \_\_\_\_\_

Course Level (circle one): I II III Exam Date (month and year): \_\_\_\_\_

Have you applied for a scholarship from us, another CFA society, or university? If so, explain.

Name: \_\_\_\_\_
Mailing Address: \_\_\_\_\_
City: \_\_\_\_\_
State: \_\_\_\_\_
Zip: \_\_\_\_\_
Home Phone: \_\_\_\_\_
Work Phone: \_\_\_\_\_
Fax: \_\_\_\_\_
E-mail: \_\_\_\_\_
Have you already registered for the CFA exam? [ ] Yes [ ] No
Are you a member of a CFA Institute Society? [ ] Yes [ ] No If yes, which?
If employed, specify: [ ] Part-time [ ] Full-time
Occupation: \_\_\_\_\_
Name of employer: \_\_\_\_\_
Address of employer: \_\_\_\_\_
Dates of Employment: From (Mo./Yr.) \_\_\_\_\_ to (Mo./Yr.) \_\_\_\_\_
May we contact your supervisor? [ ] Yes [ ] No

If yes, name of supervisor: \_\_\_\_\_ Phone: \_\_\_\_\_  
If a student specify: [ ] Part-time [ ] Full-time Level/year completed: \_\_\_\_\_  
Name of undergraduate college or university: \_\_\_\_\_  
Name of graduate college or university: \_\_\_\_\_  
Highest degree held: \_\_\_\_\_  
If no degree, year expected: \_\_\_\_\_  
Major: \_\_\_\_\_  
Name of one of your Professors: \_\_\_\_\_ Phone: \_\_\_\_\_

**Recommendation Information:**

1. Name of Reference: \_\_\_\_\_ Relationship: \_\_\_\_\_  
Phone: \_\_\_\_\_ Email: \_\_\_\_\_

**Essays**

1. Why do you want to achieve the CFA® Charter?

2. Briefly describe your involvement in organizations which impact the Miami financial community or community in general.

3. Please write **7 adjectives** that describe you as a person or a professional.